

Siit leiad ülevaade  
TaxScoutsi teenusest



UK maksude deklareerimine on keskmisele inglasele\* keeruline protsess. Hea meelega keegi sellele mõelda ei soovi. Veel vähem eestlase kombel uhkust tunda.

0,8 mln ületab tähtaja

62% deklareerib maksud ise

£1,3 mld kasutamata maksusoodustusi

1 mln inimest kulutab selleks vähemalt 1,5 päeva

£1,2 mld trahve

Raamatupidaja tasu £400

\* Eelkõige neile, kelle sissetulek ei ole (vaid) klassikaline palgatöö

Disain ja tehnoloogia saavad selle protsessi muuta palju lihtsamaks.

Tagasiside põhjal on ka meie kliendid seda meelt.

Siin on ülevaade meie tootest.



Lahendus maksumaksjale

Lihtne maksurakendus +  
personaalne raamatupidaja

TaxScouts

- Küsib vajalike küsimusi õigel hetkel ja arusaadavas keeles
- Soovitab sissetulekule vastavaid maksusoodustusi
- Ütleb, milliseid dokumente on tarvis
- Ühendab sind raamatupidajaga
- Deklareerib maksud

1. MY REASONS

2. INCOME SOURCES

3. QUESTIONS

4. ASSIGN ACCOUNTANT

5. DOCUMENTS

6. SUBMIT

## First, let's understand why you need to prepare a tax return

Choose all that applied to you in the 2017/18 tax year (6 Apr 2017 – 5 Apr 2018)



I earned income by self-employment



I'm a claiming tax relief or refund



I earned income from property



I earned dividends or interest



I earned capital gains



I'm a director of a company



I earned over £100,000



HMRC sent me a letter and told me to



I have other reasons









Esmalt küsime, mis põhjusel makse deklareerid – see aitab järgnevaid samme personaliseerida

CONTINUE



## Secondly, please select all the ways you earned any income last year

Please adjust or add any additional income you had between 6 Apr 2017 – 5 Apr 2018

 Employment	 Self-employment (Freelancer)	 Property	 Capital Gains/Losses
 Dividends and Interest	 Pensions and Benefits	 Foreign Income	 Other Sources


Seejärel palume märkida, millistest allikatest tulu teenisid

CONTINUE



### What best describes your self-employment


Choose one that fits best

  
Freelance/Contract worker

  
Construction work (CIS)

  
Driver (Uber)

  
Security worker


  
Something else

SAVE

NOT SELF-EMPLOYED

  
I earned dividends or interest

  
I earned capital gains

  
I'm a director of a company

  
I earned over £100,000

  
HMRC sent me a letter and told me to

  
I have other reasons

CONTINUE



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General & Allowances



Self-employment



Property



Capital Gains/Losses

### Great! Outside your self-employment expenses – let's look at some items that may reduce your tax bill

Add all that applied to you last tax year



I've made payments on account (advance tax payments)

WHAT IS THIS?

ADD



I made cash payments into my pension

WHAT IS THIS?

ADD



I gave money to charities

ADD



I participated in investment schemes (eg EIS, SEIS, SITR)

ADD



My spouse earned less than £11,500 last year

WHAT IS THIS?

ADD



I made student loan repayments

ADD

Sõltuvalt tulu allikatest võib sulle rakendada mõni maksusoodustus

CONTINUE



Järgnevalt palume sul vastata küsimustele oma tulude kohta.

Võtame arvesse nii tuluallikaid, kui kõiki sinu eelnevaid vastuseid, et protsess oleks võimalikult personaalne ja efektiivne.

When did you start with your self-employment?

12/04/2017

Is this your first time doing self assessment?

Yes

In a few words – please describe what type of work you do as self-employed

Freelance designer and illustrator

NEXT

Any additional comments about your self-employment?

Let's have a closer look at your business expenses.  
Select all that apply to you.



Had work related business expenses

FINISH





Sõltuvalt sinu antud vastustest võib iga tuluallika puhul rakendada veel võimalike maksusoodustusi.

In a few words – please describe what type of work you do as self-employed

Freelance designer and illustrator.

Any additional comments about your self-employment?

**Let's have a closer look at your business expenses.  
Select all that apply to you.**

Click 'Finish' when done.



Had work related business expenses

ADD



Used home as office during self-employment

EDIT



Used car or van for business

ADD

FINISH



Is this your first time doing self assessment?

### Used home as office during self-employment

What is the percentage of your home you use for business?

50 %

Do you own your home or rent?

Own

How many hours per week did you use it for business?

HOURS

10

NEXT

CANCEL

FINISH



Used car or van for business

ADD

ADD

ADD

FINISH



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General & Allowances



Self-employment



Property



Capital Gains/Losses

### What type of property income you received?

Select all that apply

RENTED FLAT/HOUSE

RENTED A ROOM

FURNISHED HOLIDAY LET

NEXT

FINISH



Good! All done with the questions.



### Marcus H will be your accountant

For £99 he will prepare the tax return for you and send to you to review for approval. You'll be told exactly what documents you'll need to upload (if any) after you've assigned your accountant

AAT, ACCA certifications

[Profile](#)

Rating 5 out of 5 ★★★★★

[Reviews](#)

**ASSIGN ACCOUNTANT — £99**

Next step: Upload tax documents & submit to accountant

- 1 For £99 you'll get a dedicated accountant to sort your taxes for the year
- 2 We'll ask you to upload some tax documents
- 3 Your accountant will prepare a tax return for you to review



Kui küsimused vastatud leitakse sulle sobivaim raamatupidaja.

1. MY REASONS

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### Before you finish – let's see what documents we need from you



**Self-employment** Add your documents

ADD



**Property** Add your documents

ADD



**Capital Gains/Losses** Add your documents

ADD



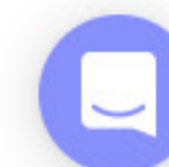
Marcus will be your designated accountant and will answer all your questions.

[test+accountant@taxscouts.com](mailto:test+accountant@taxscouts.com)

SUBMIT FOR PREPARATION

Järgmise sammuna anname teada, milliseid dokumente on tarvis.

You have successfully paid for this self assessment.



1. MY REASONS

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✓ Self-employment

Property

Capital Gains/Losses

### We need the following documents related to property income to prepare your return

[TELL ME MORE](#)

#### Income records for each property

Any financial records of rent / payments received

1 file(s) uploaded

[VIEW](#)

[TELL ME MORE](#)

#### Any expense documents regarding the property

Maintenance, utility bills, cleaning, professional fees etc.

[SCAN WITH PHONE](#)

[UPLOAD](#)

[TELL ME MORE](#)

#### Your mortgage payment schedule or annual report (if mortgaged)

For each property

[SCAN WITH PHONE](#)

[UPLOAD](#)

#### Alternative to uploading individual receipts

Summarised income/expenses in a spreadsheet or bank statement

[VIEW ALTERNATIVES](#)

#### Optional documents

Upload any other property related documents you want to share with your accountant

[VIEW OPTIONAL DOCUMENTS](#)

[FINISH](#)



## All done! We'll take it from here...

Estimated income	£40,000
Proposed tax reductions	4 <a href="#">View</a>
Total taxable income	Will be prepared
Total tax or refund due	Will be prepared

### What happens next?

- 1 Marcus will be preparing your tax return and will get back to you within 2 business days
- 2 Meanwhile – to speed things up – fill out your profile details



Marcus is your designated accountant and will answer all your questions.

test+accountant@taxscouts.com

[FILL MY PROFILE](#)

Kui dokumendid üles laetud läheb kogu informatsioon raamatupidaja kätte, kes vaatab üle, et kõik oleks korrektne ja vormistatud.



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## Your tax return is ready to review

Total income	£40,000
Proposed tax reductions	4 <a href="#">View</a>
Total taxable income	£8,452
<b>Total tax due</b>	<b>£1,412</b>

1 Review your tax return

[Download tax return](#)

[Download tax calculations](#)

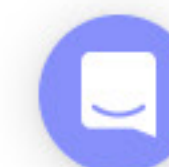
2 Once approved Hannah will file it at HMRC

**APPROVE TAX RETURN**



Marcus is your designated accountant and will answer all your questions.

[Contact Marcus](#)



Kui raamatupidaja on tööga valmis saanud, tuleb sul lihtsalt anda kinnitus ning ongi kõik tehtud.












# Lahendus raamatupidajatele

Rakendus, mis toob kliente ning kiirendab protsessi

- Toob uusi kliente
- Efektivne *workflow*
- Eemaldab kuni 80% eeltööst
- Automatiseeritud kommunikatsioon
- KYC / integratsioon maksuametiga (HMRC)

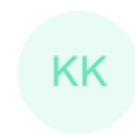
Assigned 119 Submitted 114 **In review 30** Info requested 4 Pending approval 8 Awaiting refund 0 Completed 20 All 392

Client	Year	Status	Updated ↑	Files	Issues	Tasks
 <b>Rikki Miles</b> rikki.miles0@taxscouts.com • PD	2016/17	• Reviewing	3 2 hours ago	4	12 issues	
 <b>Warwick Rube</b> wr@taxscouts.com • PD	2017/18	• Reviewing	1 8 hours ago	1	3 issues	
 <b>Karissa Carran</b> karissa@taxscouts.com • PD	2016/17	• Reviewing	1 9 hours ago	0	2 issues	
 <b>Kayla Hallie</b> kayla@taxscouts.com ✓ PD	2017/18	• Reviewing	2 days ago	1	9 issues	
 <b>Kit Bertha</b> kit@taxscouts.com ✓ PD ✓ AA	2015/16	• Reviewing	2 days ago	2		
 <b>Pamella Kerena</b> pam@taxscouts.com ✓ PD	2017/18	• Reviewing	5 days ago	2		
 <b>Mart Abramov</b> tram@taxscouts.com ✓ PD	2017/18	• Reviewing	6 days ago	6		
 <b>Vas Musca</b> vas@taxscouts.com • PD	2017/18	• Reviewing	14 days ago	0	6 issues	
 <b>Ainsley Stu</b> stu@taxscouts.com	2017/18	• Reviewing	a month ago	1	4 issues	1 task

Koostöös raamatupidajatega oleme loonud protsessi kiirendamiseks ja haldamiseks CRM süsteemi.

### Kat Westwood

• PD



Email

[kat@taxscouts.com](mailto:kat@taxscouts.com)

Phone

[Click to add](#)

Gender

Female

Marital status

Single

Date of birth

2 Feb 1987

Address

71-75 Shelton Street, London, WC2H 9JQ

UTR

[Click to add](#)

NI number

[Click to add](#)

Bank account

[Click to add](#)

### Tax returns

2017/18	• Reviewing	Property Earnings, Self-employment	3 issues	1
2016/17	• Reviewing	Property Earnings, Self-employment	2 issues	0
2015/16	• Submitted	Employment, Self-employment	4 issues	0

### Agent authorisation



#### Request agent authorisation from HMRC

TaxScouts will chase the customer for authorisation code

TaxScouts will notify you when client have provided us with the code

Taxscouts will let you know when the authorisation code has expired

[Request authorisation](#)

[I've already requested](#)

## Martin Smith

• PD

Email

[martin@smith.com](mailto:martin@smith.com)

Phone

[Click to add](#)

Gender

**Male**

Marital status

**Single**

Date of birth

**4 Jul 1987**

Address

[Click to add](#)

UTR

[Click to add](#)

NI number

[Click to add](#)

Bank account

[Click to add](#)

MS

## Tax return 2017/18

Send message

Submitted

Last updated 9 minutes ago

TAXABLE INCOME

£ 8452

TAX DUE

£ 1412

PAYMENT ON ACCOUNT

£ Add...

TAX RETURN FILES

0

Upload

PRICE

£99

HAS PAID

Yes

PAY AFTER FILING

No

PAID ON

2 Mar 2019

REASONS

SelfEmployment

FIRST TIME SELF ASSESSMENT

Yes

SUBMITTED ON

2 Mar 2019

### INCOME

Self-employment

£30,000 — Freelancer

4

Business name

Business type

Business description

Freelance designer and illustrator.

Business address

Self-employment category

Freelancer

Accounting period

Raamatupidajad saavad igal hetkel täpsustavaid päringuid teha.

Kõik info ja dokumendid on alati raamatupidajatele kättesaadavad ning organiseeritud.

Aitäh, et lõpuni vastu pidasid.

Loe ka meie klientide tagasisidet:

<https://www.trustpilot.com/review/taxscouts.com>